

**Star Mica Holdings Co., Ltd (2975) FY Nov 2022 2nd Quarter (2Q)  
Quarterly Financial Result (Summary)**
**★Highlight**

"Renovated condominium business showed robust growth. 2nd quarter results marked best-ever sales and profits."

"We aim to exceed previous year's best-ever results."

**★Consolidated PL**

(JPY million)

	FY2020 Result	FY2021 Result	FY2021 2Q Result	FY2022 2Q Result	FY2022 Forecast *
Sales	39,568	36,897	21,632	27,601	47,410
Gross Profit	5,971	7,450	3,773	5,568	9,375
SG&A	2,689	3,163	1,535	1,794	3,731
Operating Income	3,281	4,286	2,237	3,773	5,643
Recurring profit	2,496	3,688	1,913	3,453	4,916
Net income	1,729	2,402	1,336	2,383	3,385
Dividend per share (yen)	32.0	33.0	-	-	38.0

\* Revised up on 31st of March, 2022

**★Composition of Gross profit**

(JPY million)

	FY2020 Result	FY2021 Result	FY2021 2Q Result	FY2022 2Q Result	FY2022 Forecast *
Gross Profit	5,971	7,450	3,773	5,568	9,375
Renovated Condos	5,568	6,868	3,543	5,296	8,855
Rent	2,517	2,413	1,236	1,214	2,583
Sales	3,554	4,535	2,347	4,086	6,346
MTM Loss	-504	-80	-41	-4	-73
Investment business	-	19	19	-	-
Rent/Sales	-	19	19	-	-
MTM Loss	-	-	-	-	-
Advisory business	403	562	209	271	520

**★Consolidated BS**

(JPY million)

	FY2020 Result	FY2021 Result	FY2022 2Q Result
Cash and deposits	7,405	3,112	4,282
Inventories	66,541	74,308	77,086
Tangible fixed assets	43	38	38
Total assets	76,758	80,843	84,658
Short-term liabilities	10,107	10,590	12,752
Long-term liabilities	46,938	48,991	51,659
Shareholder's equity	19,637	21,201	20,186
Capital to asset ratio	25.6%	26.2%	23.8%

**★Recent updates**

**May. 2022** Announced establishment of University of Tokyo Alumni Committee Fund.

**Apr. 2022** Be selected to Tokyo Stock Exchange "Prime Market".

**Apr. 2022** Repurchased JPY3billion worth of outstanding shares by TosTNeT-3.

• This presentation is summary of full contents, please refer to Financial Results for full information that were disclosed at the same time.

• This presentation contains forward-looking statements, including forecasts of business performance and operation plans and targets.

These statements are based on information available to the company's management when this material was prepared and on current assumptions for uncertain factors affecting future earnings. Actual results may differ from the information presented in this report due to a host of factors that are unforeseeable and/or beyond the control of the company.